

## 2017 Pension Summary of Earnings – Frequently Asked Questions

### **What is my 2017 Pension Summary?**

It is a record of all your reportable earnings received by the SAG-Producers Pension Plan (Plan) during 2017 for work performed under a Screen Actors Guild (SAG) contract. Both sessions and residuals are included. As of March 30, 2012, SAG merged with AFTRA, and earnings under a SAG-AFTRA agreement may be pensionable.

### **Why doesn't my 2017 Pension Summary match the dues statement that the SAG-AFTRA union sent me?**

This summary includes information regarding earnings that were reported to the SAG-Producers Pension Plan only. The summary does **not** include earnings that were reported to the AFTRA Retirement Fund. If you have any AFTRA reportable earnings, your Pension Summary will not match your SAG-AFTRA union dues statement. For questions regarding your dues statement, you can contact SAG-AFTRA Cashier department at (800) SAG-0767. Please note that union staff is not able to answer questions about this Pension Summary.

### **What are the figures in the upper right hand corner of my Pension Summary?**

These are your total number of pension credits and the amount of your annual accrued benefit at age 65 based on the Plan's benefit formula. These amounts are for your information only and cannot be withdrawn by you.

### **What should I do with my Pension Summary? Why is it important to review?**

Review it to make sure that all of your SAG earnings were properly reported to the Plan. The reported earnings are used to determine your eligibility for Pension and Health Plan benefits.

### **What if I have a question about my Pension Summary?**

These FAQs are intended to answer your questions. Please also read the enclosed, "About Your Pension Summary." If you have additional questions, please call us at (800) 777-4013.

### **What if something is missing or incorrect?**

Send a letter outlining the discrepancy to the address on the top right of this document, attention Pension Plan. You must provide the project title, identify the Producer (studio or advertising agency), the earned dollar amount, and proof of earnings (i.e., pay stubs, SAG contract).

### **If there are unreported earnings, will I still receive the appropriate credit?**

Unreported earnings are credited after we have verified covered employment. Any adjustments to your earnings will be reflected in next year's Statement.

### **What if my Pension Summary contains a credit reporting or a negative amount?**

Credit reporting or negative amounts may occur when your employer has over-reported your income in a previous period or year and an adjustment becomes necessary.

### **How do I update my contact information?**

Complete a Participant Information Form, available at [www.sagaftraplans.org](http://www.sagaftraplans.org), or call us at (800) 777-4013.

### **Can I view my earnings online?**

Yes, if you have registered to use your online Benefits Manager, you can view both your health and pension earnings online. Log in at <https://my.sagaftraplans.org/health> or <https://my.sagaftraplans.org/sag-pension>. If you need assistance creating your account, call us at (800) 777-4013.