

Enrollment Materials Checklist

To enroll in SAG-AFTRA Health Plan coverage, complete the following materials:

Employer Request for Staff Coverage

• Required: employers should submit this form to notify the Plan of participant's full-time employment start date and salary to determine health coverage.

Participant Information Form

• Required: participant should submit this form to provide basic information to the Plan.

□ Designation of Beneficiaries Form

• Required: this form is used to designate beneficiaries in the event of participant's death.

□ Dependent Enrollment Form

• Optional: participant should complete this form to add dependent coverage. This can also be done online at <u>https://my.sagaftraplans.org/health</u>.

□ Authorization for Release of Health Information Form

 Optional: participant should complete this form to designate someone third parties to communicate with the Plan on their behalf. Examples include business managers, family members, or employer/union representatives.

□ Automatic Premium Payments Form

• Optional: participant should submit this form in order for the Plan to deduct health premiums automatically from a checking or savings account.

□ Premium Payroll Deduction Agreement

• Required: employer should complete this form in order to have their premiums taken directly from employee's paycheck on a pre-tax basis and sent directly to the Plan.

Return forms by mail or email to:

SAG-AFTRA NY Local 1900 Broadway/5th floor New York, NY 10012 <u>newyork@sagaftra.org</u> SAG-AFTRA Health Plan 3601 West Olive Ave., Suite 200 Burbank, CA 91505 <u>stationstaff@sagaftraplans.org</u>