

# SAG-PRODUCERS PENSION PLAN

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## Joint and Survivor Payment Election Form

To elect a 50%, 75%, or 100% Joint and Survivor Option, please choose a pension payment option below and complete the form. For a description of each option, please see the **Forms of Pension Payment** sheet.

1.  50% Joint and Survivor (only available for your legal spouse)
2.  75% Joint and Survivor
3.  100% Joint and Survivor

**With Pop-up (optional)**

<b>Spouse or contingent annuitant information</b>		
Name:		
Address:		
City:	State:	Zip:
Relationship:	Social Security number: — —	
Date of birth:        /        /	Date of marriage:        /        /	

**Proof of age and, if applicable, recorded marriage certificate must be submitted with this application.**

**You may also elect a partial lump sum payment (see Forms of Pension Payment sheet).**

I elect to receive a partial lump sum without rollover.     I elect a direct rollover of the partial lump sum.     I decline.

**Spouse's statement:** I consent to my spouse's choice of pension and partial lump sum payment.

\_\_\_\_\_  
Spouse signature

— —  
\_\_\_\_\_  
Spouse Social Security number

I understand that this election cannot be revoked after my application has been processed.

\_\_\_\_\_  
Participant name (print)

— —  
\_\_\_\_\_  
Participant Social Security number

\_\_\_\_\_  
Participant signature

/ /  
\_\_\_\_\_  
Date