

# SAG-PRODUCERS PENSION PLAN

3601 W. Olive Ave., Burbank, CA 91505 • Mailing Address: P.O. Box 7830, Burbank, CA 91510-7830  
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## Pension Application Guide for All Participants

<b>Regarding:</b>	<b>Submit the enclosed forms:</b>
Basic, required information	<input type="checkbox"/> <i>Pension Application Form</i>
Understanding work restrictions during retirement	<input type="checkbox"/> <i>Acknowledgement of Return to Work Restrictions Form</i>
If you choose the Five-Year or Ten-Year Certain Option	<input type="checkbox"/> <i>Five-Year or Ten-Year Certain Payment Election Form</i>
If you choose the Joint and Survivor Option	<input type="checkbox"/> <i>Joint and Survivor Payment Election Form</i>
If you <i>do not</i> choose the 50% Joint and Survivor Option	<input type="checkbox"/> <i>50% Joint and Survivor Pension Rejection Form</i> (notarization required)
If you elect to receive your pension as a partial lump sum	<input type="checkbox"/> <i>Partial Lump Sum Pension Distribution Form</i>
To certify that you understand your pension options and provide a signature of record	<input type="checkbox"/> <i>Acknowledgements, Certifications and Signature of Record Form</i>
Confirmation that you have <i>not</i> been issued a domestic relations order	<input type="checkbox"/> <i>Acknowledgement of Domestic Relations Order Form</i>
Requirement to verify whether you are entitled to benefits from other pension plans	<input type="checkbox"/> <i>Information Concerning Other Pension Plan Benefits Form</i>
Your tax withholding options	<input type="checkbox"/> <i>Pension Benefit Tax Withholding Form</i>
Direct deposit authorization	<input type="checkbox"/> <i>Direct Deposit Authorization Form</i> <input type="checkbox"/> Voided check or bank statement
<b>Additional application requirements:</b>	<b>Supporting documents:</b>
When you apply for a pension	<input type="checkbox"/> Proof of age (see Acceptable Proof of Age Documents)
If you are married	<input type="checkbox"/> Court recorded marriage certificate
If you are divorced	<input type="checkbox"/> Divorce decree
If you elect the Joint and Survivor Option	<input type="checkbox"/> Proof of age of spouse or contingent annuitant
If you choose direct deposit	<input type="checkbox"/> Voided check or bank statement with full name and account number
If you withhold taxes in accordance with the W-4P	<input type="checkbox"/> W-4P form